



Heng An  
Standard Life  
恒安標準人壽

+852 2169 0300

Please have your policy number ready.

請準備您的保單編號。

Calls may be monitored and/or recorded to protect both you and us and help with our training.

為了保障客戶及提高我們的服務質素，電話對話內容可能會被錄音以作培訓之用。

cs@hengansl.com.hk

Date: 18 December 2025

Private and confidential

Policy Plan: [Name of the Policy Plan] (the “**Plan**”)  
Policy Number: [Policy Number of the Policy Holder]

Dear Valued Customer,

***As an important notice, please read this letter carefully and seek independent professional advice should you have any questions about the content. Heng An Standard Life (Asia) Limited accepts responsibility for the accuracy of the content of this letter.***

**Change to the underlying fund corresponding to the following investment choice of First Sentier Investors Global Umbrella Fund plc**

Reference code	Name of investment choice
06SU	Stewart Investors Global Emerging Markets Leaders Fund – I <sup>^</sup>

(The “**Investment Choice**”)

<sup>^</sup> Closed for any subscription and switch-in instruction, until further notice.

We have been informed by First Sentier Investors (Ireland) Limited that the following change to the underlying fund corresponding to the Investment Choice (the “**Underlying Fund**”) has become effective on 14 November 2025 (the “**Effective Date**”). As the unitholders of the Investment Choice, the following change applicable to the Underlying Fund may have implications for your investment.

**Change to Stewart Investors’ (SI) investment team**

Effective Friday 14 November 2025, First Sentier Group transferred SI’s investment management responsibilities to FSSA Investment Managers, excluding the Worldwide strategies. FSSA Investment Managers is an autonomous investment team within the First Sentier Group, with investment professionals based in Hong Kong, Singapore and London. The team currently oversees USD 22 billion in assets under management and has more than 30 years of experience in managing equity strategies for clients worldwide, focusing on Asia and Emerging markets. This transfer reflects First Sentier Group’s commitment to ensuring these underlying funds are managed in the most effective way for investors going forward.

The Underlying Fund has been transferred across to the FSSA Investment Managers.

For the avoidance of doubt, the Underlying Fund will continue to be actively managed in line with its stated investment objective and policy as set out in the Prospectus.

## **Actions to take**

You do not have to take any action if you wish to remain invested in the Investment Choice regardless of the above change. Otherwise you may wish to consider switching the units of the Investment Choice or redirect future regular premiums/contributions (if applicable) to other investment choice(s) through the usual application procedure. No switching fee(s) will be incurred under the current fee structure of your policy.

Investment involves risks. For details regarding the Plan, the investment choices available under the Plan and the underlying funds corresponding to such investment choices (including, without limitation, the investment objectives and policies, risk factors and charges), please refer to the latest offering documents of the Plan (in particular the document named "Investment Choices Brochure") and the offering documents of the underlying funds, all of which are available from us upon request and free of charge. You may also visit our website at [www.hengansl.com.hk](http://www.hengansl.com.hk) for investment choices details.

If you need further assistance, feel free to contact your financial adviser or our Customer Service Department on +852 2169 0300 or email us at [cs@hengansl.com.hk](mailto:cs@hengansl.com.hk).

Yours faithfully,  
Customer Service Department  
Heng An Standard Life (Asia) Limited

## 私人及機密資料

保單計劃：[保單計劃名稱]（「計劃」）

保單號碼：[保單持有人之保單號碼]

親愛的客戶：

**此乃重要通知，請細閱本信件內容，如對其內容有任何疑問應諮詢獨立專業人士之意見。恒安標準人壽(亞洲)有限公司對本信件內容的準確性負責。**

### 有關連繫至下列首源投資環球傘子基金有限公司的投資選擇的相連基金的變動

參考編號	投資選擇的名稱
06SU	盈信全球新興市場領先基金-I 股 <sup>^</sup>

(稱為「該投資選擇」)

<sup>^</sup> 已停止接受任何認購及轉入之申請，直至另行通知。

我們接獲First Sentier Investors (Ireland) Limited通知，連繫至該投資選擇的相連基金(稱為「該相連基金」)已作出下列變動，並已於2025年11月14日（「生效日期」）生效。作為該投資選擇的單位持有人，以下有關該相連基金的變動對您的投資或會有所影響。

### **有關盈信投資 (SI) 的投資團隊之變動**

首源集團將盈信投資（全球策略除外）的投資管理職責轉移至首域盈信資產管理，自2025年11月14日（星期五）起生效。首域盈信資產管理是首源集團旗下一隻自主投資團隊，投資專業人員分駐於香港、新加坡及倫敦。該團隊目前監管220億美元的資產管理規模，並擁有逾30年為全球客戶管理股票策略的經驗，專注於亞洲及新興市場。此次職責轉移反映首源集團致力於確保相連基金日後會以最有效的方式為投資者管理。

該相連基金已轉移至首域盈信資產管理。

為免生疑問，該相連基金將繼續根據章程所載的投資目標及政策進行主動管理。

### **應採取的行動**

若您欲在上述變動後繼續投資該投資選擇，您毋須採取任何行動。否則，您可透過一般的申請程序，要求將在該投資選擇的單位或日後的定期保費/供款(如適用)轉至其他投資選擇。根據您保單內之現時收費機制，投資選擇的轉換將不會被收取任何轉換費用。

投資涉及風險。有關計劃、於計劃內可供銷售的投資選擇及連繫至投資選擇的相連基金的詳細資料（包括但不限於任何投資選擇的投資目標及政策、風險因素及費用），請參閱計劃的最新銷售文件（尤其是名為「投資選擇刊物」的文件）及相連基金的銷售文件，這些文件均可免費向我們索取。您亦可同時瀏覽我們的網站 [www.hengansl.com.hk](http://www.hengansl.com.hk) 以了解投資選擇的詳情。

如需進一步協助，請聯絡您的理財顧問。您亦可以致電我們的客戶服務熱線+852 2169 0300 或電郵至 [cs@hengansl.com.hk](mailto:cs@hengansl.com.hk) 與我們聯絡。

恒安標準人壽（亞洲）有限公司

客戶服務部

謹啟

日期: 2025 年 12 月 18 日

全文完