



Date: 26 January 2023

Private and confidential

Policy Plan: [Name of the Policy Plan] (the “**Plan**”)

Policy Number: [Policy Number of the Policy Holder]

Dear Valued Customer,

As an important notice, please read this letter carefully and seek independent professional advice should you have any questions about the content. Heng An Standard Life (Asia) Limited accepts responsibility for the accuracy of the content of this letter.

Clarification to the Chinese name of Pictet – Clean Energy Transition, the underlying fund of the following investment choices

Reference Code	Name of investment choice
04PE	Pictet - Clean Energy Transition - P EUR
03PU	Pictet - Clean Energy Transition - P USD

(Each an “**Investment Choice**” and collectively, the “**Investment Choices**”)

We have been informed by the board of directors (the “**Board**”) of Pictet (“**Pictet**”) of clarification of the Chinese name of the underlying fund corresponding to the Investment Choice (the “**Underlying Fund**”). As the unitholders of the Investment Choice(s), the following clarification applicable to the Underlying Fund may have implications for your investment.

Reference is made to our letter of Pictet dated 4 January 2023 about change of name of the Underlying Fund, effective from 12 January 2023 (“**Effective Date**”).

We have been further informed by the Board of Pictet on 11 January 2023 regarding this clarification. While the English name of the Underlying Fund has changed from the Effective Date, the Board informed us that there is no change to the Chinese name of the Underlying Fund. As such, the Chinese name of the Underlying Fund will not be changed and remain as 「百達 - 環保能源」 after the Effective Date.

As a result, with effect from 12 January 2023, the Chinese and English names of the below Investment Choices and the Underlying Fund are set out in the table below:

Reference Code	Name of underlying fund		Name of investment choice	
	English name	Chinese name	English name	Chinese name
04PE	Pictet - Clean Energy Transition	百達 - 環保能源	Pictet - Clean Energy Transition – P EUR	百達 - 環保能源 - P 歐元
03PU	Pictet - Clean Energy Transition	百達 - 環保能源	Pictet - Clean Energy Transition – P USD	百達 - 環保能源 - P 美元

As stated on the letter dated 4 January 2023, there is no change to the investment objective and policy of the Underlying Fund in relation to the above, and the Underlying Fund will continue to be classified under Article 9 of the sustainability-related disclosures in the financial services sector.

Unless otherwise specified, all capitalized terms in this notice shall have the same meaning as in the Hong Kong offering documents of Pictet (the “**Hong Kong Offering Documents**”) which will be uploaded to Pictet’s website, www.assetmanagement.pictet¹.

Actions to take

You do not have to take any action if you wish to remain invested in the Investments Choices regardless of the above changes. Otherwise you may wish to consider switching the units of the Investments Choices or redirect future regular premiums/contributions (if applicable) to other investment choice(s) through the usual application procedure. No switching fee(s) will be incurred under the current fee structure of your policy.

Investment involves risks. For details regarding the Plan, the investment choices available under the Plan and the underlying funds corresponding to such investment choices (including, without limitation, the investment objectives and policies, risk factors and charges), please refer to the latest offering documents of the Plan (in particular the document named “Investment Choices Brochure”) and the offering documents of the underlying funds, all of which are available from us upon request and free of charge. You may also visit our website at www.hengansl.com.hk for investment choices details.

Should you have any queries, please contact your Financial Adviser or our Customer Service Hotline on +852 2169 0300 or email us at cs@hengansl.com.hk.

Yours faithfully,
Customer Service Department
Heng An Standard Life (Asia) Limited

¹ Please note that this website has not been reviewed by the SFC and may contain information of funds not authorised by the SFC.

私人及機密資料

保單計劃：[保單計劃名稱]（「計劃」）

保單號碼：[保單持有人之保單號碼]

親愛的客戶：

此乃重要通知，請細閱本信件內容，如對其內容有任何疑問應諮詢獨立專業人士之意見。恒安標準人壽(亞洲)有限公司對本信件內容的準確性負責。

有關下列投資選擇連繫的相連基金(百達 - 環保能源)中文名稱之澄清

參考編號	投資選擇名稱
04PE	百達 - 環保能源 - P 歐元
03PU	百達 - 環保能源 - P 美元

(各稱為「該投資選擇」，統稱為「該等投資選擇」)

我們接獲瑞士百達（「瑞士百達」）董事會（「董事會」）通知，有關連繫至該等投資選擇的相連基金（稱為「該相連基金」）之中文名稱作出澄清。作為該等投資選擇的單位持有人，以下有關該相連基金的澄清對您的投資或會有所影響。

根據我們2023年1月4日發出有關瑞士百達的信件，內容有關該相連基金的基金名稱變更，自2023年1月12日（「生效日期」）起生效。

我們於2023年1月11日再接獲瑞士百達的通知有關是次澄清。儘管該相連基金的英文名稱將自生效日期起作出更改，董事會謹此通知該相連基金的中文名稱並無更改，據此該相連基金的中文名稱將不變，生效日期後仍然為「百達 - 環保能源」。

因此，由2023年1月12日起，下列該相連基金及該等投資選擇的中文及英文的名稱如下表所列：

參考編號	相連基金的名稱		投資選擇的名稱	
	英文名稱	中文名稱	英文名稱	中文名稱
04PE	Pictet - Clean Energy Transition	百達 - 環保能源	Pictet - Clean Energy Transition – P EUR	百達 - 環保能源 - P 歐元
03PU	Pictet - Clean Energy Transition	百達 - 環保能源	Pictet - Clean Energy Transition – P USD	百達 - 環保能源 - P 美元

誠如上述日期為 2023 年 1 月 4 日的通知所述，該相連基金的投資目標或政策並無作出與上述相關的變更，而該相連基金將繼續獲分類為可持續發展金融披露規例第9條下的基金。

除非另有註明，否則本通知所載詞彙與瑞士百達香港發售文件所載的詞彙具有相同涵義，香港發售文件將上載至瑞士百達的網站 www.assetmanagement.pictet¹。

應採取的行動

若您欲在上述變動後繼續投資該等投資選擇，您毋須採取任何行動。否則，您可透過一般的申請程序，要求將在該等投資選擇的單位或日後的定期保費/供款(如適用)轉至其他投資選擇。根據您保單內之現時收費機制，投資選擇的轉換將不會被收取任何轉換費用。

投資涉及風險，有關保單計劃、於保單計劃內可供銷售的投資選擇及連繫至投資選擇的該等相連基金的詳細資料(包括但不限於任何投資選擇的投資目標及政策、風險因素及費用)，您可參閱保單計劃的最新銷售文件(尤其是名為「投資選擇刊物」的文件)及該等相連基金的銷售文件，這些文件可按要求向我們索取並不收取費用。亦可同時瀏覽我們的網頁 www.hengansl.com.hk。

如有任何查詢，請與您的理財顧問聯絡。您亦可以致電我們的客戶服務熱線+852 2169 0300 或電郵至 cs@hengansl.com.hk 與我們聯絡。

恒安標準人壽(亞洲)有限公司

客戶服務部

謹啟

日期：2023年1月26日

¹ 請注意，此網站未經證監會審閱，可能含有未經證監會認可的基金資料。