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Standard Life  
恒安標準人壽

+852 2169 0300

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cs@hengansl.com.hk

Date: 8 July 2022

Private and confidential

Policy Plan: [Name of the Policy Plan] (the “Plan”)  
Policy Number: [Policy Number of the Policy Holder]

Dear Valued Customer,

***As an important notice, please read this letter carefully and seek independent professional advice should you have any questions about the content. Heng An Standard Life (Asia) Limited accepts responsibility for the accuracy of the content of this letter.***

**Reorganisation for Russian Assets of the underlying fund corresponding to the following investment choice of Schroder International Selection Fund**

Reference Code	Name of investment choice
12CE	Schroder International Selection Fund - Emerging Europe - A1 (the “Affected Investment Choice”)

We refer to the notice issued by us on 4 March 2022 in respect of the suspension of dealing of the underlying fund and the corresponding Affected Investment Choice and the redirection of regular premiums / contributions allocation towards the Affected Investment Choice to BGF US Dollar Reserve Fund – USD (A2) (Reference Code: 28MU). We have been informed by board of directors of Schroder International Selection Fund (“Schroders”) regarding the reorganisation for Russian assets to the underlying fund corresponding to the Affected Investment Choice (the “Underlying Fund”) by creating new share class “Y9” in which the Russian Assets will be allocated (the “New Class”) with effect of 18 July 2022.

As a result, a new investment choice linked to a new class “Y9” of the Underlying Fund, namely, Schroder International Selection Fund – Emerging Europe – Y9 (the “New Investment Choice”) is now created for existing unitholders of the Affected Investment Choice. **Please note that the New Investment Choice will not be marketed to the public in Hong Kong, new investments (including subscriptions and switching-in) to the New Investment Choice will not be accepted.** Any instructions relating to subscriptions, redemptions and switchings of notional units in the New Investment Choice will not be accepted. Further details of the background and the New Investment Choice are set out in the following paragraphs and the Appendix:

**The Underlying Fund Level**

**Background of the Reorganisation**

In the context of the unprecedented geo-political situation caused by Russia’s invasion of Ukraine and the resultant impact of sanctions and the actions of governments and market counterparties on certain Russian issuers and assets. These sanctions regimes combined with the partial closure of the Russian Stock Exchange and the resultant inability of market participants to trade and achieve settlement reliably in Russian equities has prevented the Underlying Fund from being able to value and dispose of those assets (the “Russian Assets”).

Consequently, the calculation of net asset value (“NAV”) per share and dealing of the Underlying Fund was suspended with effect from 19:00 Hong Kong time on 25 February 2022.

Following the suspension, the board of directors of Schroder (the “Board”) together with Schroder Investment Management (Europe) S.A. (“SIM EU”), the management company of Schroders, undertook a review of what further action could be taken in order to seek to preserve the remaining value in the Underlying Fund, including the potential future value of the Russian Assets and assess options for re-opening the Underlying Fund for subscriptions and redemptions in the best interests of its shareholders while maintaining fair treatment for all shareholders.

### **Split of the Underlying Fund to create new share classes for Russian Assets**

In this context, and in line with Article 5 of the articles of incorporation of Schroders, the Board has decided to reorganise the assets of the Underlying Fund by splitting the Underlying Fund in order to create two new share classes to which the Russian Assets will be allocated with effect as of 18 July 2022 (the “Split Date”).

The benefit of this reorganisation is that the Underlying Fund will continue to be managed in accordance with its investment objective and policy, which enables shareholders to benefit from the ongoing performance of the Underlying Fund’s non-Russian Assets whilst retaining (through the new classes) an interest in the Russian Assets should their value return in the future.

The new classes of the Underlying Fund (including the New Class) will be created, to which the portfolio of Russian Asset will be allocated. These classes will be denominated in Euro and will be closed for subscriptions and redemptions.

The new classes will not be charged any annual distribution charge and annual management charge or charges from Schroders’ depositary, custodian and fund administrator. The new classes may be charged class specific charges such as charges for legal services and the Luxembourg tax d’abonnement and other costs related to the Underlying Fund as a whole where these are to the benefit of all investors in the Underlying Fund – for example those relating to audit services, all in accordance with the provisions of the prospectus of Schroders (the “Prospectus”). At the point the new classes are launched, Schroders will transfer cash in the amount of €75,000 from the Underlying Fund (approximately 0.4% of the total cash in the Underlying Fund, and 0.03% of the total NAV of the Underlying Fund) to the new classes to cover these costs. If the amount of €75,000 is insufficient to cover any such costs relating to the new classes in the future, SIM EU will bear any such shortfall should the Russian Assets not recover sufficient value. The existing share classes will continue to incur the costs as set out in the Prospectus.

The creation of the new classes provide the necessary operational solution to ring fence (from an accounting perspective for the purposes of the calculation of the NAV) the Russian Assets from the other investments of the Underlying Fund. Whilst there is no legal segregation of assets and liabilities between share classes, accounting segregation between share classes is in place in order so that the liabilities which will arise in connection with the operation of the new classes will only be allocated to these classes. The accounting segregation applied here will be the same as the methodology used between share classes in other underlying funds of Schroders. However the resilience of this accounting ring-fencing might be challenged by creditors and so any liabilities relating to the Russian Assets could still affect the Underlying Fund’s liquid non-Russian assets. However, given the Russian Assets comprise unleveraged investments in equities, Schroders does not expect any such liabilities to exceed the original value of the investments in the Russian Assets.

On the Split Date, all shareholders of the Underlying Fund will be issued shares in the relevant new classes calculated on a pro rata basis reflecting their exposure to the Russian Assets, through the existing share classes, as at 25 February 2022.

Following the allocation of the Russian Assets to the new classes, the Underlying Fund through its existing share classes will have no more exposure to Russian equities and will not make any further investments in Russian equities until further notice. This is in line with the Underlying Fund’s target benchmark from which all Russian equities have been removed.

### **Way forward for the Underlying Fund**

The Underlying Fund’s investment objective and policy, its pricing process and its dealing process in relation to the existing share class will not be changed at this stage.

The Russian Assets in the new classes will continue to be valued according to the valuation principles set out in the Prospectus and Schroders’ valuation policy, like any assets in the Underlying Fund and Schroders. As at 4 July 2022, the Russian Assets are valued at zero. SIM EU together with the Board have responsibility for continuing to monitor the appropriateness of the valuation based on the prevailing market indicators.

Should the Russian market start to trade more normally, the Board will decide when and how to realise the Russian Assets taking into account the best interests of shareholders and at the best available realisable price to the extent possible so that the Underlying Fund will return value to shareholders in the new classes on the realisation of Russian Assets over time. No individual investors will be able to affect the timing of the return of any value of the Russian Assets. Any value in the Russian Assets will be returned as and when liquidity is available. This may therefore be in tranches or all at the same time. The realisation of Russian Assets will be made at the level of the Underlying Fund, but separately from the non-Russian Assets attributable to the existing share classes, in a manner to ensure fair and equal treatment of all those shareholders who were allocated shares in the new classes.

### **Lifting of suspension of existing share class of the Underlying Fund (i.e.A1) linked by the Affected Investment Choice**

As a consequence of this reorganisation of the Underlying Fund, the suspension of calculation of the NAV and dealing in shares in the existing share class will be lifted with effect from 18 July 2022.

The Underlying Fund's total NAV on the last dealing day before the Underlying Fund was suspended, 25 February 2022, was EUR554,433,333. The Underlying Fund's NAV per share on its last dealing day prior to suspension and its latest available informative NAV per share for the existing share class "A1" are as follows:

<b>Name of Affected Investment Choice</b>	<b>Name of Underlying Fund</b>	<b>Share class</b>	<b>NAV per share on the Underlying Fund's last dealing day (25 February 2022)*</b>	<b>Informative NAV per share as of 15 June 2022</b>
Schroder International Selection Fund - Emerging Europe - A1	Schroder International Selection Fund - Emerging Europe	A1	25.5009	10.6543

\* The value of the Russian Assets was determined on the basis of the last available price on the relevant stock exchanges as of 25 February 2022 in calculating the NAV per share on 25 February 2022.

### **Further information**

Information relating to the Underlying Fund, including an informative NAV per Share of the New Class will be made available on Schroder's website at: <https://www.schroders.com/en/lu/private-investor/fund-centre/fund-notifications/schroder-isf/> \*

\*This website has not been reviewed by the Securities and Futures Commission

### **Investment Choice Level**

### **Lifting of suspension of the Affected Investment Choice and Addition of New Investment Choice**

In view of the lifting of suspension of the existing share class of the Underlying Fund as mentioned above, the Affected Investment Choice will be re-opened for subscription, redemption and switching with effect from the Split Date.

On the Split Date, all unitholders of the Affected Investment Choice will be entitled to receive notional units in the New Investment Choice. The allocation method of notional units in the New Investment Choice is described in the Appendix to this letter.

The following tables depict the Affected Investment Choice, the New Investment Choice and their corresponding share class of the Underlying Fund before and after the Split Date:

<b>Affected Investment Choice:</b>	
Schroder International Selection Fund - Emerging Europe - A1	
<b>Name of underlying fund</b>	Schroder International Selection Fund - Emerging Europe
<b>Share class of the underlying fund</b>	A1
<b>Asset type</b>	Russian + Non-Russian



**On the Split Date**



Affected Investment Choice	
<b>Fund Code</b>	12CE
<b>Name of investment choice</b>	Schroder International Selection Fund - Emerging Europe - A1
<b>Name of underlying fund</b>	Schroder International Selection Fund - Emerging Europe
<b>Share class of the underlying fund</b>	A1
<b>Asset type</b>	Non-Russian
<b>Status with effect from 18 July 2022</b>	Re-open for subscriptions, redemptions and switchings

New Investment Choice	
<b>Fund Code</b>	22CE
<b>Name of investment choice</b>	Schroder International Selection Fund - Emerging Europe - Y9
<b>Name of underlying fund</b>	Schroder International Selection Fund - Emerging Europe
<b>Share class of the underlying fund</b>	Y9
<b>Asset type</b>	Russian
<b>Status with effect from 18 July 2022</b>	Close for subscriptions, redemptions and switchings

#### Arrangement on the Affected Investment Choice and action(s) that may be required

(i) For previous regular premiums/contributions allocation towards the Affected Investment Choice before suspension:  
Further to the letter dated 4 March 2022, your regular premiums/contributions allocation towards the Affected Investment Choice have been redirected to BGF US Dollar Reserve Fund – USD (A2) (Reference Code: 28MU) (the “**Default Investment Choice**”) due to suspension of dealing. If you want to reinvest into the Affected Investment Choice, you may submit a request to us for redirecting your subsequent regular premiums/contributions allocation towards the Affected Investment Choice. Please note that the first dealing date of the Affected Investment Choice is on 18 July 2022.

(ii) For existing holdings of the notional units of the Affected Investment Choice:

The Affected Investment Choice will be re-opened for redemption and switching out with effect from the Split Date. If you want to redeem or switch out the notional units of the Affected Investment Choice, you may submit a request to us. Please note that the first dealing date of the Affected Investment Choice is on 18 July 2022.

**Please note that switching of investment choices and / or redirection of regular premiums / contributions allocation is free of charge.**

All costs (if any) associated with the addition of the New Investment Choice to the Schemes will be borne by Heng An Standard Life (Asia) Limited.

Further notice will be issued if there is any development / updates regarding the realization of the Russian Assets of the Underlying Fund.

Investment involves risks. For details regarding the Plan, the investment choices available under the Plan and the underlying funds corresponding to such investment choices (including, without limitation, the investment objectives and policies, risk factors and charges), please refer to the latest offering documents of the Plan (in particular the document named “Investment Choices Brochure”) and the offering documents of the underlying funds, all of which are available from us upon request and free of charge. You may also visit our website at [www.hengansl.com.hk](http://www.hengansl.com.hk) for investment choices details.

If you need further assistance, feel free to contact your financial adviser or our Customer Service Department on +852 2169 0300

Yours faithfully,  
Customer Service Department  
Heng An Standard Life (Asia) Limited

## Appendix

### 1. Key characteristics of the New Investment Choice and the New Class of the Underlying Fund

<b>Name of the New investment choice</b>	Schroder International Selection Fund - Emerging Europe - Y9
<b>Name of the underlying fund</b>	Schroder International Selection Fund Emerging Europe
<b>Share class</b>	Y9
<b>Distribution Frequency</b>	Accumulation
<b>Currency</b>	EUR
<b>Hedging Status</b>	Unhedged

Given the current uncertainty over when the Underlying Fund may be able to realise the Russian Assets and so return value to shareholders in the New Class, for administrative simplicity the New Class will only be Euro-denominated unhedged share class. If the Underlying Fund is able to distribute any value in the Russian Assets then, SIM EU will ensure that shareholders receive any distribution in the same currency as they currently hold their interest in the Underlying Fund. Any such amount will be converted at the prevailing FX rate at that time at no cost to the shareholder.

### 2. How many notional units in the New Investment Choice will be issued and how are these allocated to policyholders?

The Underlying Fund's total NAV as at 25 February 2022 was 554,433,333 Euro.

There will be issued 1,000,000 shares in the new classes that will be allocated to shareholders of the Underlying Fund to reflect their pro rata entitlements to the Russian Assets.

Each shareholder will be allocated a number of units corresponding to the Russian's Assets that reflects his percentage holding in the Underlying Fund's aforementioned total NAV corresponding to the Affected Investment Choice as at 25 February 2022.

According to Schroder, the ratio is calculated by dividing the total number of new units within the New Class of the Underlying Fund allocated to investors of an existing share class by the total number of units in that existing share class. The ratio published by Schroder is 4.60%. As an illustration, a policyholder holding 10,000 notional units in Affected Investment Choice will be allocated, by applying 4.60% ratio, 460 notional units in the New Investment Choice.

In line with the offering documents of the Schemes, unitholders will only receive notional units of the New Investment Choice where their pro rata entitlement to the New Investment Choice is greater than 0.01 of a unit in that New Investment Choice. Consequently, unitholders whose entitlement is less than that will not receive any percentage of a notional unit in the New Investment Choice.

保單計劃：[保單計劃名稱]（「計劃」）  
保單號碼：[保單持有人之保單號碼]

親愛的客戶：

本信函載有重要信息，請仔細閱讀，如對其內容有任何疑問，應諮詢獨立專業人士之意見。恒安標準人壽（亞洲）有限公司對本信函的內容的準確性承擔責任。

#### 重組連繫至下列施羅德環球基金系列投資選擇的相連基金的俄羅斯資產

參考編號	投資選擇名稱
12CE	施羅德環球基金系列 - 新興歐洲 - A1 股 （「受影響投資選擇」）

我們茲提述我們於2022年3月4日就暫停買賣相連基金及與其連繫之受影響投資選擇以及將對相應受影響投資選擇的定期保費/供款分配轉移至貝萊德美元儲備基金—美元(A2股)（參考編號：28MU）而發出的通知。我們已獲施羅德環球基金系列（「施羅德」）董事會告知，連繫至受影響投資選擇的相連基金（「該相連基金」）透過增設將獲分配俄羅斯資產的新股份類別「Y9」（「新類別」），就其俄羅斯資產進行重組，自2022年7月18日起生效。

因此，現為受影響投資選擇的現有單位持有人增設一個與該相連基金的新類別「Y9」掛鉤的新投資選擇，即施羅德環球基金系列 - 新興歐洲—Y9股（「新投資選擇」）。請注意，新投資選擇將不會向香港公眾銷售，概不接受對新投資選擇的新投資（包括認購及轉入）。概不接受任何與認購、贖回及轉換新投資選擇名義單位有關的指示。有關背景及新投資選擇的進一步詳情載於下列段落及附錄：

#### 相連基金層面

##### 重組的背景

背景是俄羅斯入侵烏克蘭導致前所未有的地緣政治局勢及多個政府及市場交易對手對若干俄羅斯發行人及資產採取制裁及行動所產生的影響。這些制裁機制，結合俄羅斯證券交易所局部關閉及市場參與者因而無法就俄羅斯股票可靠地進行交易及結算，致使該相連基金無法估值及處置該等資產（「俄羅斯資產」）

因此，自2022年2月25日香港時間下午7時正起該相連基金的每股資產淨值（「資產淨值」）計算及買賣予以暫停。

在暫停後，施羅德的董事會（「董事會」）連同施羅德的管理公司Schroder Investment Management (Europe) S.A.（「SIM EU」）已檢討其可能採取之進一步行動，以尋求保留該相連基金之剩餘價值，包括俄羅斯資產的潛在未來價值，並評估在維持公平對待所有股東之同時，為符合其股東最佳利益而重新開放該相連基金供認購及贖回的可選方案。

##### 分拆該相連基金以為俄羅斯資產增設新股份類別

就此情況下，並符合施羅德的章程第5條，董事會已決定透過分拆該相連基金重組該相連基金的資產，以增設將可供分配俄羅斯資產的兩個新股份類別，自2022年7月18日（「分拆日期」）起生效。

是次重組將惠及該相連基金，其可繼續按照其投資目標及政策進行管理，這令股東能夠從該相連基金的非俄羅斯資產的持續表現中受益，同時如果俄羅斯資產在日後恢復其價值時可（透過新類別）保留股東在當中的權益。

該相連基金的新類別(包括新類別)將予以增設，而俄羅斯資產的投資組合將獲分配予該等新類別。這些類別將以歐元計值，以及不會開放供認購及贖回。

該等新類別將不會被收取任何年度分銷費、年度管理費或來自施羅德的存管處、保管人及基金行政管理人的收費。新類別可能被收取類別特定費用，例如法律服務費及盧森堡認購稅及與該相連基金整體相關的其他費用，而這些費用（例如與審核服務有關的費用）對該相連基金的所有投資者而言有利，且均符合施羅德發行章程（「發行章程」）的條文。在推出新類別時，施羅德將從該相連基金中轉移75,000歐元現金（約佔該相連基金總現金的0.4%及該相連基金總資產淨值的0.03%）至新類別，以支付有關費用。如該金額75,000歐元不足以支付未來與新類別相關的任何該等費用，則倘若俄羅斯資產未能恢復足夠價值，SIM EU將會承擔任何有關短欠數額。現有股份類別將繼續招致發行章程所載的費用。

增設這些新類別可提供必要的營運解決方案，以將俄羅斯資產與該相連基金的其他投資分隔（從會計角度而言此乃用以計算資產淨值）。儘管股份類別之間的資產及負債並無法律分隔，但股份類別之間存在會計分隔，就此，因營運新類別而產生的負債只會被分配至這些類別。此處應用的會計分隔將與施羅德其他相連基金的股份類別之間所使用的方法相同。然而，此會計分隔的韌性可能遭受債權人的挑戰，因此與俄羅斯資產有關的任何負債仍可能影響該相連基金的流通非俄

羅斯資產。然而，鑑於俄羅斯資產包含對股票的非槓桿投資，施羅德並不預期任何該等負債會超過在俄羅斯資產的投資的原有價值。

於分拆日期，該相連基金的所有股東將有權收到按比例計算的相關新類別的股份，該比例透過現有股份類別反映所有股東於截至2022年2月25日對俄羅斯資產的投資參與。

在分配俄羅斯資產至新類別後，該相連基金透過其現有股份類別將不再持有俄羅斯股票，亦不會對俄羅斯股票作出進一步投資，直至另行通知為止。這符合該相連基金的目標基準，而所有俄羅斯股票均已從該基準中移除。

### 該相連基金未來的方向

該相連基金的投資目標及政策、與現有股份類別有關的定價過程及交易過程在現階段不會變更。

與該相連基金及施羅德的任何資產一樣，新類別中的俄羅斯資產將繼續按照發行章程及施羅德估值政策中所載的估值原則進行估值。截至2022年7月4日，俄羅斯資產的價值為零。SIM EU 與董事會有責任根據現行市場指標繼續監察估值是否適當。

倘俄羅斯市場開始較正常地交易，董事會將決定何時及如何變現俄羅斯資產，當中考慮到股東的最佳利益及在可行情況下以最佳可變現價格進行變現，致使該相連基金將隨時間變現俄羅斯資產以向新類別股東返還價值。任何個別投資者均不能影響返還俄羅斯資產任何價值的時間。俄羅斯資產的任何價值將在其變得流通時返還，因此其可能分階段或於同一時間實現。俄羅斯資產的變現將在該相連基金的層面進行，但會與歸屬於現有股份類別的非俄羅斯資產分開，以確保公平及平等地對待所有獲分配新類別股份的股東。

### 撤銷該相連基金掛鈎受影響投資選擇的現有股份類別的暫停(即A1)

鑑於該相連基金是次重組，資產淨值的計算及現有股份類別股份之買賣之暫停將於2022年7月18日起撤銷。

該相連基金於暫停前最後一個交易日(2022年2月25日)的總資產淨值為554,433,333歐元。該相連基金在暫停前最後一個交易日的每股資產淨值及其現有股份類別「A1類」的最新資訊性每股資產淨值如下：

受影響投資選擇名稱	相連基金名稱	股份類別	相連基金於最後一個交易日(2022年2月25日)的每股資產淨值*	截至2022年6月15日的資訊性每股資產淨值
施羅德環球基金系列 - 新興歐洲 - A1 股	施羅德環球基金系列 - 新興歐洲	A1	25.5009	10.6543

\* 俄羅斯資產的估值基於2022年2月25日計算每股資產淨值時相關證券交易截至2022年2月25日的最新可得價格釐定。

### 進一步資料

有關該相連基金的資料(包括新類別的資訊性每股資產淨值)將刊載於網站 <https://www.schroders.com/en/lu/private-investor/fund-centre/fund-notifications/schroder-isf/> \*

\*此網站未經證券及期貨事務監察委員會審閱

### 投資選擇層面

#### 撤銷受影響投資選擇的暫停及增設新投資選擇

鑑於上述撤銷該相連基金現有股份類別的暫停，受影響投資選擇將重新開放可供認購、贖回及轉換，自分拆日期起生效。

於分拆日期，受影響投資選擇的所有單位持有人將有權獲得新投資選擇的名義單位。新投資選擇分配名義單位的方法載於本信函附錄。

下表描述受影響投資選擇、新投資選擇及其於分拆日期之前及之後其連繫的股份類別：

受影響投資選擇： 施羅德環球基金系列 - 新興歐洲 - A1 股	
相連基金名稱	施羅德環球基金系列 - 新興歐洲
相連基金的股份類別	A1
資產類型	俄羅斯+非俄羅斯



於分拆日期



受影響投資選擇	
基金編號	12CE
投資選擇名稱	施羅德環球基金系列 - 新興歐洲 - A1 股
相連基金名稱	施羅德環球基金系列 - 新興歐洲
相連基金的股份類別	A1
資產類型	非俄羅斯
自2022年7月18日起生效的狀態	重新開放可供認購、贖回及轉換

新投資選擇	
基金編號	22CE
投資選擇名稱	施羅德環球基金系列 - 新興歐洲 - Y9 股
相連基金名稱	施羅德環球基金系列 - 新興歐洲
相連基金的股份類別	Y9
資產類型	俄羅斯
自2022年7月18日起生效的狀態	不開放供認購、贖回及轉換

#### 受影響投資選擇的安排及可能須採取的行動

(i) 對於暫停前受影響投資選擇的過往定期保費 / 供款分配而言：

關於日期為2022年3月4日的信函，由於買賣暫停，您對受影響投資選擇的定期保費 / 供款分配已被轉移至貝萊德美元儲備基金—美元(A2) (參考編號：28MU) (「預設投資選擇」)。倘若您想要再投資於受影響投資選擇，您可向我們遞交申請，將您隨後的定期保費 / 供款分配轉移至受影響投資選擇。請注意，受影響投資選擇的首個交易日期為2022年7月18日。

(ii) 對於受影響投資選擇的現有名義單位持倉而言：

受影響投資選擇將重新開放可供贖回及轉出，自分拆日期起生效。倘若您想要贖回或轉出受影響投資選擇的名義單位，您可向我們遞交申請。請注意，受影響投資選擇的首個交易日期為2022年7月18日。

**務請注意，轉換投資選擇及 / 或轉移定期保費 / 供款分配將不會收取費用。**

任何與新增之新投資選擇添加至計劃相關的成本 (如有) 將由恒安標準人壽 (亞洲) 有限公司承擔。

倘若該相連基金有關俄羅斯資產變現有任何進展 / 最新資訊，我們將發出進一步通知。

投資涉及風險。有關計劃、於計劃內可供銷售的投資選擇及連繫至投資選擇的相連基金的詳細資料 (包括但不限於投資目標及政策、風險因素及費用)，請參閱計劃的最新銷售文件 (尤其是名為「投資選擇刊物」的文件) 及相連基金的銷售文件，這些文件均可免費向我們索取。您亦可同時瀏覽我們的網站[www.hengansl.com.hk](http://www.hengansl.com.hk)以了解投資選擇的詳情。

如需進一步協助，請聯絡您的理財顧問，或致電+852 2169 0300與客戶服務部聯絡。

恒安標準人壽 (亞洲) 有限公司  
客戶服務部  
謹啟

日期：2022年7月8日



## 附錄

### 1. 新投資選擇及該相連基金新類別的主要特色

新投資選擇名稱	施羅德環球基金系列 - 新興歐洲 - Y9股
相連基金名稱	施羅德環球基金系列 - 新興歐洲
股份類別	Y9
派息頻密程度	累積
貨幣	歐元
對沖狀況	非對沖

鑑於目前該相連基金能夠變現俄羅斯資產並因而向新類別股東返還價值的時間仍然未能確定，為簡化行政程序，新類別將僅為以歐元計值的非對沖股份類別。倘該相連基金能夠分派俄羅斯資產的任何價值，SIM EU將確保股東收到任何以與其目前持有的該相連基金權益相同的貨幣計值之分派。任何有關款項將按當時的現行外匯匯率兌換，而股東毋需承擔任何費用。

### 2. 新投資選擇將發行多少名義單位，以及如何分配予保單持有人？

該相連基金截至2022年2月25日的總資產淨值為554,433,333歐元。

新類別將發行1,000,000股股份，這些股份將分配予該相連基金的股東以反映彼等按比例在俄羅斯資產的享有權。

每名股東將獲分配與俄羅斯資產相應數目的單位，相關數目反映每名股東在連繫至受影響投資選擇的該相連基金上述截至2022年2月25日的總資產淨值中所佔的百分比。

據施羅德表示，該比率的計算方法是將分配予現有股份類別投資者的該相連基金新類別的新單位總數除以現有股份類別單位總數。施羅德公佈的比率為4.60%。舉例而言，持有10,000個受影響投資選擇名義單位的保單持有人將按4.60%的比率獲分配460個新投資選擇的名義單位。

以符合計劃的銷售文件，單位持有人將僅在其按比例於新投資選擇的享有權超過在該新投資選擇的0.01單位時，方會收到新投資選擇的名義單位。因此，享有權低於該比率的單位持有人將不會收到新投資選擇中任何百分比的名義單位。